

No. **S-231354** Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, C. 57, AS AMENDED

AND

IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985, C. C-44, AS AMENDED

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CANWEST AEROSPACE INC. AND CAN WEST GLOBAL AIRPARTS INC.

PETITIONERS

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE JUSTICE)	
FITZPATRICK)	May 4, 2023
)	

ON THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia, on the 4th day of May, 2023 (the "Order Date"); AND ON HEARING Christopher J. Ramsay, counsel for the Petitioners and those other counsel listed on Schedule "A" hereto; AND UPON READING the material filed, AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "CCAA"), and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

- 1. The time for service of the Notice of Application of the Petitioners dated May 3, 2023 in these CCAA proceedings is hereby abridged such that it is properly returnable today and service upon any interested party, other than those parties on the service list maintained by the Monitor in these proceedings, is hereby dispensed with.
- 2. The relief provided for in the Amended and Restated Initial Order made in these proceedings on March 17, 2023 (the "ARIO") is hereby confirmed and the stay of proceedings and all other relief provided for therein is hereby extended to June 19, 2023.
- 3. The application for the Administration Charge (as defined in the ARIO) is hereby adjourned to May 9, 2023 at 2:00 PM.
- 4. The deposit paid by MAR ONE Aviation, L.L.C. (the "**Purchaser**") pursuant to the share purchase agreement dated April 23, 2023 between Thomas Jackson and the Petitioners, as vendors, and the Purchaser, as purchaser, as approved by the Court in the Order granted in these CCAA Proceedings on April 24, 2023, to 0854271 B.C. Ltd. to be forwarded to the Monitor, shall be paid to the Monitor on or before May 9, 2023.
- 5. Endorsement of this Order by counsel appearing on this application except for counsel to the Petitioners is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of Lawyer for the Petitioners
Lawyer: Christopher Ramsay

BY THE COURT

Registrar

CHECKED

SCHEDULE "A"

LIST OF COUNSEL

Christopher Ramsay	The Petitioners
Colin Brousson	FTI Consulting Canada Inc., in its capacity as the Monitor of the Petitioners
Jandon Sheltz	RRC
Vicu. Ticule	landland
E. Water	ROC

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PETITIONERS

ORDER MADE AFTER APPLICATION (MAY 4, 2023)

File No.: 54101-0001

CLARK WILSON LLP

900 – 885 West Georgia Street Vancouver, BC V6C 3H1 604.687.5700

LAWYER: Christopher J. Ramsay (Direct #: 604.643.3176)